



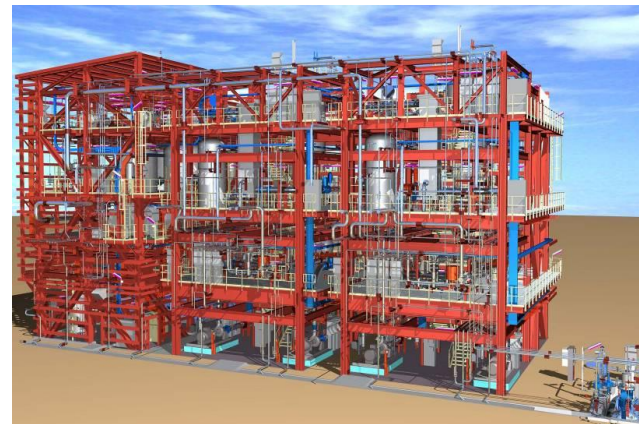
# CCR Technologies Ltd

Investor Presentation  
November 2007



Mobile Reclaimer

Offshore MEG Reclaimer





# Forward Looking Information

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“Any statements in this presentation that may be considered forward looking are based on current expectations that involve a number of risks and uncertainties which could cause actual results to differ from those anticipated. The company assumes no obligation to update publicly any forward looking information or statements whether as a result of new information or future events.”



# Company Overview

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- CCR provides proprietary processing technology to purify and reclaim high value chemicals used in the refining, natural gas processing, and petrochemicals industries
- CCR's customers derive substantial economic and environmental benefits from using CCR's technology and processing equipment.



# Snapshot

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- Symbol: CRL (TSX)
  - Founded: 1987
  - Head office: Calgary, Alberta
  - Employees: 40
  - Gross revenues: \$8.1 million (fye '06)
  - 1Oct – 29 Nov trading range: \$.22 - \$.38
  - Market capitalization: \$21.0 million
  - Outstanding shares: 87.6 million



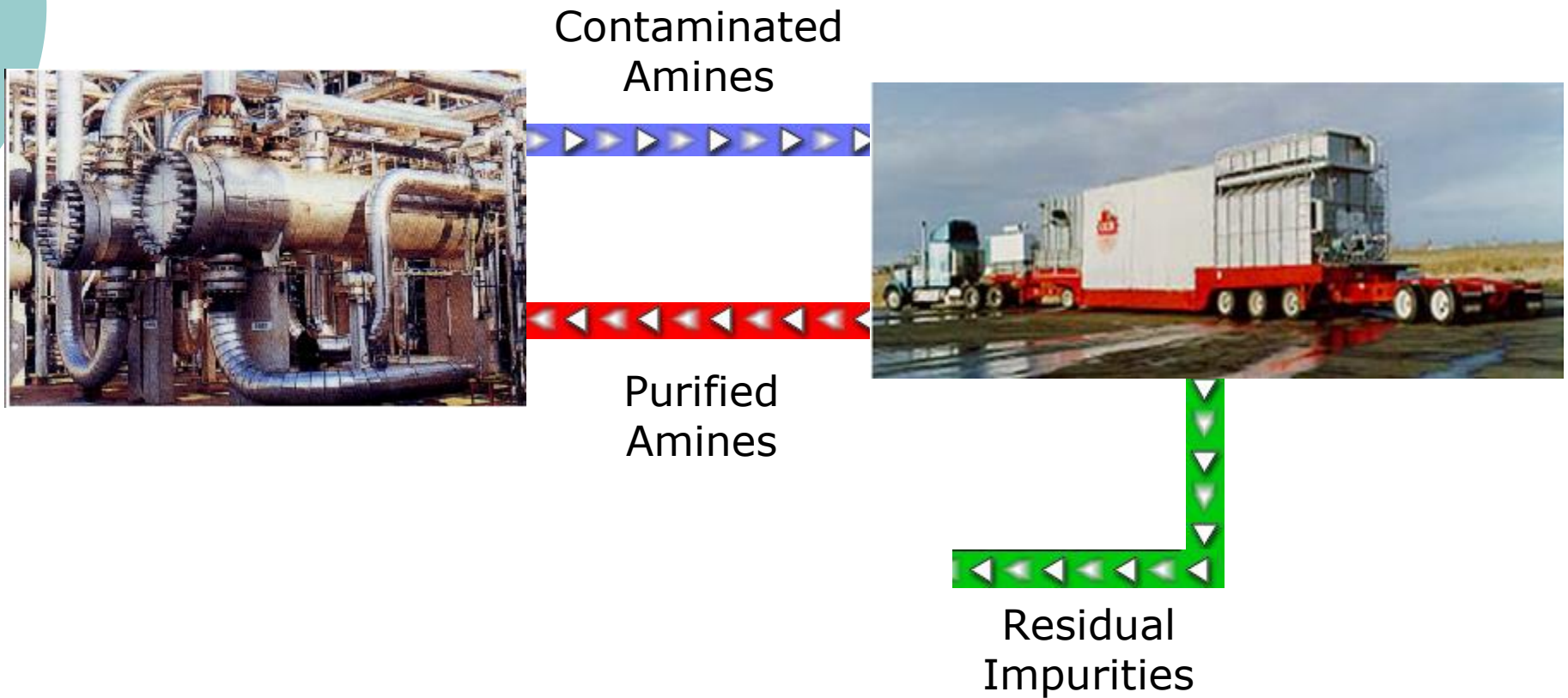
# Reclaiming Technology Overview

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- Vacuum distillation and purification
- Lower temperatures so chemicals are not degraded.
- Continuous operation without plugging heat exchangers or equipment.
- Removes virtually all non-volatile contaminants.
- High quality products.
- High recovery efficiency.
- Major economic and environmental benefits to customers.

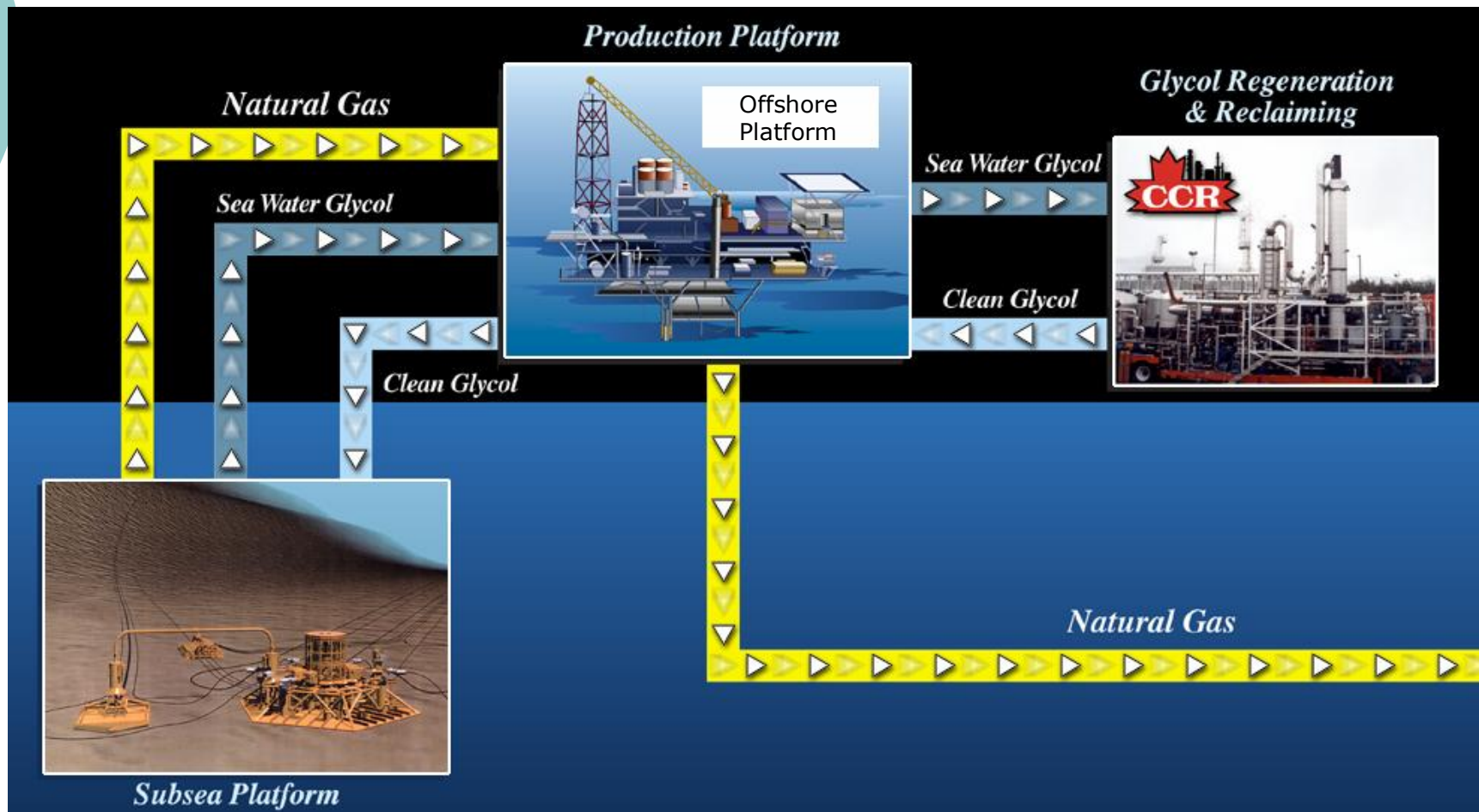


# Mobile Reclaiming Services





# Engineered Reclaiming Systems





# Reclaiming Market Drivers

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## Mobile Reclaiming Services

- Sulfur becoming an increasing problem
  - Lower requirements being legislated for outputs
  - Higher concentrations in inputs
- More pressure on refinery desulphurization processes
  - Increases economic value of improved amine performance, and demand for reclaiming

## Engineered Reclaiming Services

- More deep offshore gas fields being developed
- Hydrate formation is a major problem
- More demand for MEG as a hydrate inhibitor, and need for reclaiming



# Biodesulphurization

- Increased demand for gas is also driving the development of more sour gas deposits.
- A growing number of these contain medium levels of hydrogen sulfide, that are too small for amine plants and too large for scavengers
- Causing an increase in demand for mid-range H<sub>2</sub>S removal solutions
- CCR's licensed Shell Paques biodesulphurization technology removes hydrogen sulfide from natural gas streams while producing higher quality sulphur than competing processes



# Competitive Advantages

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- In mobile chemical reclaiming services, CCR's patented continuous vacuum distillation process removes more contaminants than competing technologies, for the same cost
- In engineered reclaiming systems, CCR is the only competitor that has actually operated the technology. Twenty years of experience sets us apart.
- CCR is the licensee in Canada and South America for Shell Paques biodesulphurization technology, the most environmentally friendly mid-range H<sub>2</sub>S removal solution



# Customers

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- ChevronTexaco
- Shell
- ExxonMobil
- Statoil
- Husky Energy
- Tesoro
- Valero Energy



# Current Operations Mobile Reclaiming Services

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- Operational issues and poor business development execution have reduced utilization and margins in the past
- Much more experienced leaders have been hired to resolve these issues
- Utilization has improved
  - 2 units operating in North America
  - 2 units operating in Egypt
- Current focus is on building project backlog via multiyear, multisite engagements with large clients



# Current Operations Engineered Reclaiming Systems

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- Previous approach was to respond to RFPs for large MEG reclaiming projects, and completely outsource engineering to third parties
- New approach focuses on CCR involvement at earlier stages of client projects (e.g., FEL and FEED studies) to increase the number of wins, and use of mixed in-house and subcontracted engineers to raise project profitability
  - So far, three FELs and one FEED have been delivered in 2007, with more in the sales funnel



# Financial Overview

## FYE Dec 2006

- Revenue: \$8.1 million;
- EBITDA: \$(4.5) million

## 2007 – 9 months

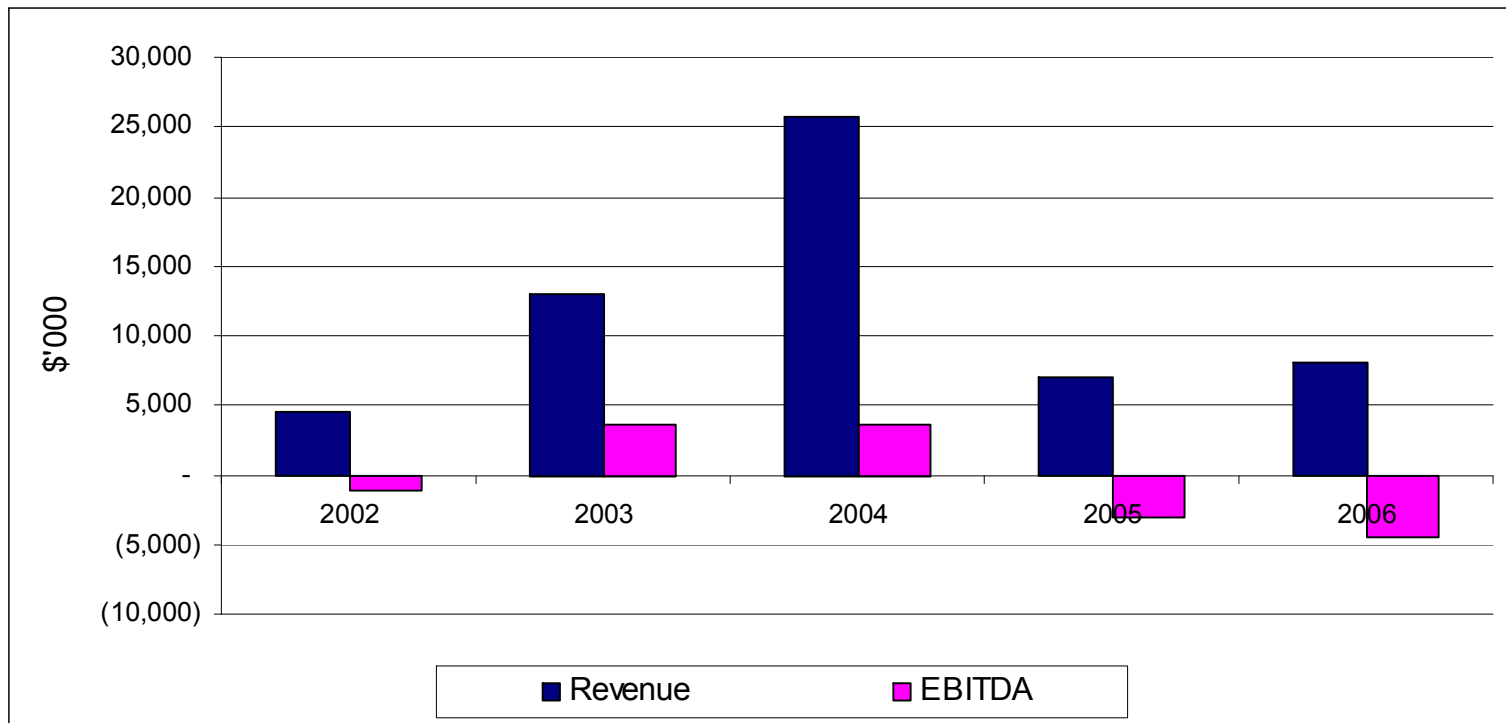
- Revenue: \$6.7 million
- EBITDA: \$(1.5) million

- Recapitalization of balance sheet was completed at end of September 2007. All debt was repaid or converted on the private placement of new equity.
- Third quarter EBITDA improved by about \$1 million, from negative \$523k in 2006 to positive \$483 in 2007



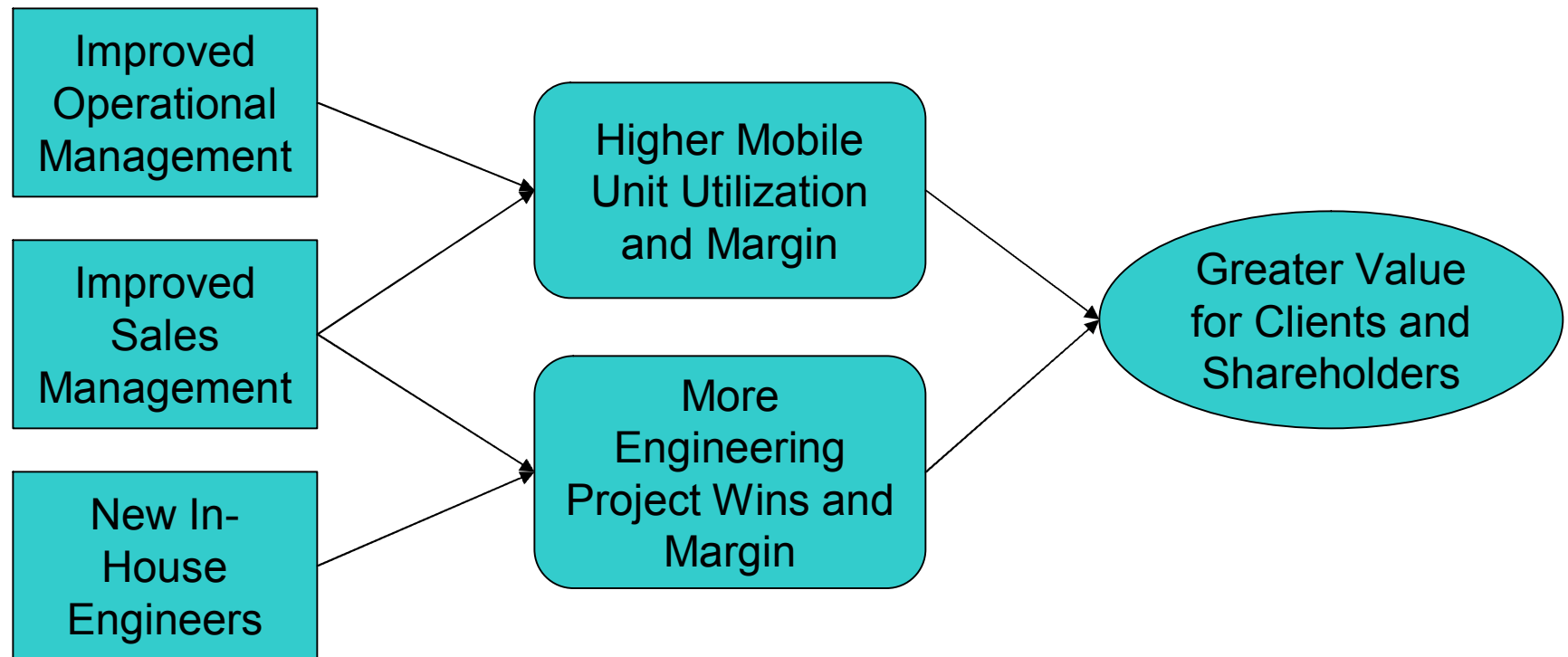
# Financial History

- CCR has demonstrated good revenue growth and profitability in the past





# Value Creation Strategy



***And a new focus on disciplined execution to reduce risk.***



# Additional Growth Initiatives

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- Market Expansion
  - Geographic expansion in Middle East and Europe
  - Post-sales service offering for clients with thermal reclaimers - whether or not they use CCR technology
  - Reclaiming chemicals for clients in new industries – e.g., CO2 sequestration
- New Technologies
  - New regenerable catalyst for removing small quantities of hydrogen sulfide from gas streams
    - Successful lab tests now moving into alpha pilot phase; SDTC funding grant received
  - New process for producing micronized sulphur at lower cost than current technology



# New Management Team

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- CEO: Tom Coyne
  - 28 years in banking and consulting specializing in turnarounds and corporate renewal
- VP Business and Corporate Development: Marcel Kessler
  - Partner at McKinsey and Company for past seven years
- VP Operations and HR: Peter Graham
  - 30 years in operations and JV management in Europe and North America at NOVA Chemicals and P&G
- VP Engineering and Technology: Terry Trofimuk
  - Formerly head of process engineering for Equinox Engineering
- CFO: Alan Mosher, C.A.
  - 29 years in public accounting in Canada, U.K., and New Zealand



# Directors

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- C. Kent Jespersen, Chairman
- Donald R. Seaman
- Elson McDougald
- Mickey Abougoush
- Kent Anderson



# Short-Term Objectives

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- Ramp up business development;
- Improve mobile unit operations and utilization;
- Build engineering project portfolio
- Accelerate geographic and industry expansion initiatives
- Continue development and commercialization of new technologies.



# Investment Highlights

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- Favourable market drivers in both mobile reclaiming services and engineered systems segments;
- Proven proprietary technology with over 20 patents worldwide;
- Environmental benefits flow from existing and developing technologies;
- Refocused business operations with new management team.